

DATE BUSINESS STARTED:

# TOWNSHIP OF UPPER MORELAND

DO NOT WRITE IN THIS SPACE

DATE TAX DUE:

## MERCANTILE & BUSINESS PRIVILEGE TAX RETURN NEW BUSINESS - ESTIMATED RETURN

Trade Name: \_\_\_\_\_ Business License # \_\_\_\_\_ Phone # \_\_\_\_\_  
 Address: \_\_\_\_\_ Employer I.D. # \_\_\_\_\_ (Partnership  / Corporation)   
 Owner / Headquarters: \_\_\_\_\_ Soc.Sec # \_\_\_\_\_ (Individual)   
 Address: \_\_\_\_\_ Nature of Business: \_\_\_\_\_

**NEW BUSINESS: Tax must be paid within 40 days from opening date of business in Upper Moreland Township. To arrive at estimated gross volume, multiply first month's sales by the number of months remaining to year's end**

A. First month's actual gross volume and/or receipts \$ \_\_\_\_\_  
 B. Multiply by number of months remaining to year's end X \_\_\_\_\_  
 C. Total Estimated Gross Volume &/or Receipts \$ \_\_\_\_\_

I declare under penalty of law that all statements made herein and/or in supporting schedules are true, correct and complete to the best of my knowledge and belief.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Official Title

\_\_\_\_\_  
Signature of person Preparing Return  
(if other than taxpayer)

\_\_\_\_\_  
Date

### ESTIMATED RETURN FOR FISCAL YEAR ENDING DECEMBER 31,

1. Wholesale - ESTIMATED GROSS VOLUME \$ \_\_\_\_\_ x.001 \$ \_\_\_\_\_  
 2. Retail - ESTIMATED GROSS VOLUME \$ \_\_\_\_\_ x.0015 \$ \_\_\_\_\_  
 3. Business Privilege. - ESTIMATED GROSS VOLUME \$ \_\_\_\_\_ x.0035 \$ \_\_\_\_\_  
 4. Rental Income- ESTIMATED GROSS VOLUME \$ \_\_\_\_\_ x.0035 \$ \_\_\_\_\_  
 5. Tax Estimated Taxes due for 2015 (Add items 1,2,3 and 4) \$ \_\_\_\_\_

### PENALTY AND INTEREST IF TAX PAID AFTER 40 DAYS FROM OPENING

6. Total Tax Due (from Line 5) \$ \_\_\_\_\_  
 7. Add: 10% Penalty if paid after 40 days \$ \_\_\_\_\_  
 8. Add: 1 ¼% Per Month Interest (or fraction thereof) if paid after 40 days \$ \_\_\_\_\_  
 9. TOTAL TAX, PENALTY AND INTEREST (Add lines 6, 7, and 8) \$ \_\_\_\_\_

INSTRUCTIONS  
(See Reverse Side)

## INSTRUCTIONS

1. Prepare this form in its entirety. Return a **SIGNED** copy to this office with proper payment.
2. Make check payable to: **UMT - COLLECTOR OF BUSINESS TAX** and mail to: BUSINESS TAX OFFICE  
UPPER MORELAND TOWNSHIP  
117 PARK AVENUE  
WILLOW GROVE, PA 19090  
  
FAX# (215) 659-3305
3. **LATE FILING:** Penalty of 10% of tax, plus interest at the rate of 1.25% per month (or fraction thereof) if filed after the 40 day due date.
4. Tax is based on the amount of sales and type of sales: **(1) WHOLESALE: 1 MILL (.001)** - based on sale of goods, wares, or merchandise to another distributor. **(2) RETAIL: 1 ½ MILLS (.0015)** - based on sale of goods, wares, or merchandise to an end-user. **(3) BUSINESS PRIVILEGE: (Occupation or Profession): 3 ½ MILLS** - Gross receipts means cash, credits, property of any kind or nature, received, allocable, or attributable to any business providing a service. **(4) RENTAL INCOME: 3 ½ MILLS (.0035)** - Gross rent received for any property located within Upper Moreland Township.
5. If a question arises, or if we can be of any assistance, contact the Business Tax Office at (215) 659-3100, FAX (215) 659-3305, or visit us on the web at [www.uppermoreland.org](http://www.uppermoreland.org)